

# CHA Quarterly Report, 2nd Quarter 2018



## Overview

CHA's Quarterly Report includes information on the progress of Plan Forward initiatives, CHA operations, and projections for development and capital activities. Information on the following key areas will be reported on a quarterly basis.

## Status Reports on Key Operations and Initiatives

Information and reports reflect data as of June 30, 2018 and status as of the end of the 2<sup>nd</sup> quarter 2018.

### CHA's Housing Portfolio

This section includes key information on CHA's housing portfolio, including an update on occupancy by CHA portfolio and a status report on offline units. In addition, it includes overall unit delivery progress toward the 25,000 goal by site and the status of annual unit delivery projections.

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### Who We Serve

This section includes an overview of CHA's residents, including the status of families with a Right of Return and demographics of CHA's current population and wait list applicants.

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### CHA Compliance

This section provides an overview of CHA compliance with Section 3 and Minority, Women and Disadvantaged Business Enterprise (M/W/DBE) requirements.

- V. **Section 3 and M/W/DBE Report – p. 20**

### CHA Funding Priorities

This section provides an overview of CHA funding priorities and voucher utilization.

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## Development and Capital Projections

This section provides a summary of CHA's projected development and capital expenditures, including utilization of reserves.

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## I. Public Housing Occupancy and Unit Status

CHA provides public housing across several portfolios, including traditional family properties, scattered sites, senior-designated properties, and mixed-income developments. Additionally, CHA has been converting some of its public housing properties to RAD PBV since 1st Quarter 2016. Although these properties are no longer part of the traditional public housing portfolio, CHA continues to report on them in a separate table at the end of this section.

As of June 30, 2018, the total number of CHA public housing units is 17,545. This number includes all public housing units and is not the same as CHA's progress toward the 25,000 unit delivery goal. CHA's public housing units are categorized in two ways:

- **Online/Leasable Units:** This includes all occupied units plus those that are vacant but available for occupancy/leasable. CHA's vacancy rate is calculated based on online, leasable units.
- **Offline Units:** This includes units unavailable for occupancy and offline for HUD-approved reasons such as pending demolition or disposition, capital maintenance or modification, non-dwelling use, relocation resources, and non-rehabilitated/uninhabitable units closed for pending redevelopment.

### A. Occupancy by Portfolio

Public Housing						
Portfolio	Total Units	Occupied Units	Offline Units (more detail in following report)	Vacant Units	Vacancy Rate (%)	Units Vacant >60 days
Family	5,668	4,540	108	1,020	18.3%	966
Scattered	2,802	2,407	113	282	10.5%	231
Senior	5,984	5,597	135	252	4.3%	183
Mixed	3,091	2,979	4	108	3.5%	80
<b>Totals</b>	<b>17,545</b>	<b>15,523</b>	<b>360</b>	<b>1,662</b>	<b>9.7%</b>	<b>1,460</b>

Family Housing Portfolio						
Property Name	Total Units	Occupied Units	Offline Units (more detail in following report)	Vacant Units	Vacancy Rate (%)	Units Vacant >60 days
Altgeld-Murray Homes	1541	1457	11	73	4.8%	50
Bridgeport Homes & Elderly	129	117	10	2	1.7%	2
Brooks Homes	330	313	0	17	5.2%	13
Cabrini Rowhouses	584	134	6	444	76.8%	442
Dearborn Homes	668	645	4	19	2.9%	15
Horner-Westhaven	353	276	27	50	15.3%	46
Lake Parc Place	290	249	10	31	11.1%	27
Lathrop Homes	465	138	4	323	70.1%	321
Lawndale Gardens	121	109	5	7	6.0%	5
Lowden Homes	127	120	2	5	4.0%	5
Trumbull Park Homes & Ida Platt Senior Apts	465	436	11	18	4.0%	13
Washington Park Low Rises & Elderly	252	229	10	13	5.4%	10
Wentworth Gardens	343	317	8	18	5.4%	17
<b>Totals</b>	<b>5,668</b>	<b>4,540</b>	<b>108</b>	<b>1,020</b>	<b>18.3%</b>	<b>966</b>

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Scattered Sites Portfolio						
Scattered Sites Region	Total Units	Occupied Units	Offline Units (more detail in following report)	Vacant Units	Vacancy Rate (%)	Units Vacant >60 days
SS Region 1	1459	1317	30	112	7.8%	86
SS Region 2	582	449	66	67	13.0%	59
SS Region 3	337	305	9	23	7.0%	19
SS Region 4	424	336	8	80	19.2%	67
<b>Totals</b>	<b>2,802</b>	<b>2,407</b>	<b>113</b>	<b>282</b>	<b>10.5%</b>	<b>231</b>

Senior Housing Portfolio						
Property Name	Total Units	Occupied Units	Offline Units (more detail in following report)	Vacant Units	Vacancy Rate (%)	Units Vacant >60 days
Ada S. Dennison-McKinley Apts	125	117	3	5	4.1%	4
Albany Terrace Apts	350	282	25	43	13.2%	41
Alfred Barnett Duster Apts	129	113	3	13	10.3%	10
Apartamentos Las Americas	212	204	3	5	2.4%	3
Armour Square Apts & Annex	392	375	14	3	0.8%	2
Blake/Martinez/Wood Apts	317	305	7	5	1.6%	2
Bousfield/Richardson-Jones Apts	266	241	5	20	7.7%	13
Castleman/Ella Flagg Apts	436	424	7	5	1.2%	1
Crowder Place	20	3	3	14	82.4%	14
Edith Spurlock Sampson Apts	394	380	10	4	1.0%	2
Flannery Apts	252	246	2	4	1.6%	1
Green/Harsh Apts	278	261	6	11	4.0%	4
Hattie Callner Apts	147	142	5	0	0.0%	0
Irene McCoy Gaines Apts	151	115	2	34	22.8%	31
Kenneth Campbell Apts	165	161	2	2	1.2%	0
Lidia Pucinska Apts	378	368	3	7	1.9%	3
Mahalia Jackson Apts	282	273	3	6	2.2%	2
Mary Hartwell Catherwood Apts	357	350	3	4	1.1%	1
Mulvey Place	17	7	3	7	50.0%	6
Patrick Sullivan Apts	482	447	9	26	5.5%	14
Vivian Carter Apts	224	206	3	15	6.8%	13
Wicker Park Apts & Annex	225	217	5	3	1.4%	3
William Jones Apts	116	105	3	8	7.1%	8
Zelda Ormes Apts	269	255	6	8	3.0%	5
<b>Totals</b>	<b>5,984</b>	<b>5,597</b>	<b>135</b>	<b>252</b>	<b>4.3%</b>	<b>183</b>

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Mixed-Income Portfolio						
Property Name	Total Units	Occupied Units	Offline Units (more detail in following report)	Vacant Units	Vacancy Rate (%)	Units Vacant >60 days
Britton Budd Apts	173	168	1	4	2.3%	2
Casa Queretaro	15	15	0	0	0.0%	0
City Gardens	25	25	0	0	0.0%	0
Clybourn 1200	26	26	0	0	0.0%	0
Coleman Place	52	51	0	1	1.9%	1
Domain Lofts	16	16	0	0	0.0%	0
Fountain View	14	11	0	3	21.4%	2
Gwendolyn Place	30	29	0	1	3.3%	0
Hansberry Square	83	81	0	2	2.4%	2
Hilliard Family Phase 1	59	55	0	4	6.8%	4
Hilliard Family Phase 2	58	54	0	4	6.9%	4
Hilliard Senior Phase 1	94	93	0	1	1.1%	0
Hilliard Senior Phase 2	94	94	0	0	0.0%	0
Jackson Square at West End	57	55	0	2	3.5%	2
Jazz On the Boulevard	30	29	0	1	3.3%	1
Keystone Place	38	37	0	1	2.6%	0
Lake Park Crescent	60	59	0	1	1.7%	1
Lake Park Crescent Phase 1A For Sale	26	25	0	1	3.8%	1
Langston	29	28	0	1	3.4%	1
Mahalia Place	54	50	0	4	7.4%	3
Mohawk North	16	14	0	2	12.5%	1
North Town Village Phase 1	39	37	0	2	5.1%	1
North Town Village Phase 2	40	38	0	2	5.0%	1
Oakwood Shores Phase 1A	63	58	0	5	7.9%	3
Oakwood Shores Phase 1B	63	59	0	4	6.3%	4
Oakwood Shores Phase 2A	81	78	0	3	3.7%	2
Oakwood Shores Phase 2B	29	29	0	0	0.0%	0
Oakwood Shores Phase 2C Mercy	19	19	0	0	0.0%	0
Oakwood Shores Phase 2D	22	22	0	0	0.0%	0
Old Town Square	16	16	0	0	0.0%	0
Old Town Village West	66	63	0	3	4.5%	3
Orchard Park	81	70	0	11	13.6%	8
Park Boulevard Phase 1	54	52	0	2	3.7%	1
Park Boulevard Phase 2A	46	46	0	0	0.0%	0
Park Boulevard Phase 2B	37	36	0	1	2.7%	1
Park Douglas	60	59	0	1	1.7%	0
Parkside Condo	72	71	0	1	1.4%	1
Parkside Condo Phase 1B	35	35	0	0	0.0%	0
Parkside of Old Town Phase 2A	39	38	0	1	2.6%	1
Parkside of Old Town Phase 2B	36	34	0	2	5.6%	2
Quincy	27	26	0	1	3.7%	1
Renaissance North	18	18	0	0	0.0%	0
Roosevelt Square Phase 1	125	117	0	8	6.4%	4
Roosevelt Square Phase 2	120	116	0	4	3.3%	3
Rosenwald Courts Apartments	60	60	0	0	0.0%	0
Savoy Square	60	58	0	2	3.3%	1
Shops and Lofts at 47th	28	28	0	0	0.0%	0
St. Edmunds Meadows	14	13	0	1	7.1%	1
St. Edmunds Oasis	19	19	0	0	0.0%	0

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Property Name	Total Units	Occupied Units	Offline Units (more detail in following report)	Vacant Units	Vacancy Rate (%)	Units Vacant >60 days
Sterling Park Apartments	66	64	0	2	3.0%	1
Sullivan Station	47	46	0	1	2.1%	0
The Dorchester	12	11	0	1	8.3%	1
The Kenmore	100	99	1	0	0.0%	0
The Pershing	27	27	0	0	0.0%	0
The Pomeroy	105	104	1	0	0.0%	0
West End Phase 1	14	14	0	0	0.0%	0
West End Phase 2	65	56	1	8	12.5%	7
Westhaven Park Phase 1	87	82	0	5	5.7%	5
Westhaven Park Phase 2B	70	69	0	1	1.4%	1
Westhaven Park Phase 2C	46	43	0	3	6.5%	2
Westhaven Park Tower	34	34	0	0	0.0%	0
<b>Totals</b>	<b>3,091</b>	<b>2,979</b>	<b>4</b>	<b>108</b>	<b>3.5%</b>	<b>80</b>

RAD PBV Portfolio (Former Public Housing Developments)				
Property Name	Property Type	Total Units Under HAP Contract*	Occupied Units	Vacant/Offline Units
Villages of Westhaven	Family	95	82	13
Caroline Hedger Apts	Senior	450	359	91
Daniel Hudson Burnham Apts	Senior	179	177	2
Elizabeth Davis Apts	Senior	148	129	19
Fannie Emanuel Apts	Senior	181	180	1
Harry Schneider Apts	Senior	174	165	9
Judge Fisher Apts	Senior	199	176	23
Judge Slater Apts and Annex	Senior	402	383	19
Lincoln Perry Apts and Annex	Senior	442	355	87
Long Life Apts	Senior	114	111	3
Lorraine Hansberry Apts	Senior	168	162	6
Major Lawrence Apts	Senior	191	185	6
Minnie Riperton Apts	Senior	334	333	1
<b>Totals</b>		<b>3,077</b>	<b>2,797</b>	<b>280</b>

\*Unlike for the Public Housing Portfolios, Total Units for the RAD PBV Portfolio does not include special purpose and non-dwelling units as these are not included under the RAD contract with HUD.

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## B. Offline Unit Status Report

CHA Offline Unit Summary as of 2nd Quarter 2018*	
Category	Offline Units as of Q2 2018
Pending Redevelopment/ Planning (Public Housing Units)	761
Pending Demolition or Disposition Activity (Public Housing Units)	5
Non-Dwelling Units (Public Housing Units)	208
Major or Routine Capital Maintenance (Public Housing Units)	150
Major or Routine Capital Maintenance (RAD PBV Units)	78

Offline Unit Status by Category as of 2nd quarter 2018								
Units Vacant for Pending Redevelopment/Planning: Includes sites with future redevelopment planning underway and pending RAD conversions; specific timelines for bringing new units online TBD pending finalization of plans.								
Development/Site	Offline Units as of Q3 2017	Offline Units as of Q4 2017	Offline Units as of Q1 2018	Offline Units as of Q2 2018	Q3 2017 Status	Q4 2017 Status	Q1 2018 Status	Q2 2018 Status
Lathrop Homes	477	321	321	323	The Lathrop Phase 1A closing occurred on September 29, 2017. The CHA and its development partner plan to commence construction in October 2017.	The Lathrop Phase 1A closing occurred on September 29, 2017. Construction began in October 2017 and this first phase of construction is scheduled to be completed in 4th quarter 2018. CHA and stakeholders are working to close the financial transaction for Phase 1B in 3rd quarter 2018. Also 156 units previously offline were removed from inventory during 4th quarter 2017 due to RAD conversion.	The Lathrop Phase 1A closing occurred on September 29, 2017. Construction began in October 2017 and this first phase of construction is scheduled to be completed in 4th quarter 2018. CHA and stakeholders are working to close the financial transaction for Phase 1B in 3rd quarter 2018. Also 156 units previously offline were removed from inventory during 4th quarter 2017 due to RAD conversion.	The Lathrop Phase 1A closing occurred on September 29, 2017. 156 units previously offline were removed from inventory during 4th quarter 2017 due to RAD conversion. Construction began in October 2017 and this first phase of construction is scheduled to be completed in 3rd quarter 2019. CHA and stakeholders are working on the Lathrop Phase 1B development project and plan to close the financial transaction by the end of 2019.
Frances Cabrini Rowhouses	438	438	438	438	The CHA started monthly calls with HUD's Chicago Office to discuss the activities and progress on the Rowhouses. On October 3, 2017, the CHA held a kick-off meeting with Stantec (the selected planning consultant) for the Rowhouses. The first step for the planning firm is to conduct an analysis of the existing condition of the property. The goal is to have three (3) alternative plans for the Rowhouses by January 2018 and by early summer 2018 the guiding principles for redevelopment for the site. There will be several community meetings to receive comments and feedback on the draft plan.	On October 3, 2017, the CHA held a kick-off meeting with Stantec (the selected planning consultant) for the Rowhouses. The first step for the planning firm is to conduct an analysis of the existing condition of the property. The goal is to have three (3) alternative plans for the Rowhouses by the middle of 1st quarter 2018 and by early summer 2018 to reach consensus on the guiding principles for redevelopment of the site. There will be several community meetings to receive comments and feedback on the draft plan with the first one scheduled for January 2018.	On October 3, 2017, the CHA held a kick-off meeting with Stantec (the selected planning consultant) for the Rowhouses. The first step for the planning firm is to conduct an analysis of the existing condition of the property. The CHA with assistance from Stantec will develop a RFP for a developer who will put together three (3) alternative plans for the rowhouses. The RFP is projected to be issued sometime in 3rd quarter 2018 and for a developer to be selected by the end of 4th quarter 2018.	On October 3, 2017, the CHA held a kick-off meeting with Stantec (the selected planning consultant) for the Rowhouses. The first step for the planning firm is to conduct an analysis of the existing condition of the property. The CHA with assistance from Stantec will develop a RFP for a developer who will put together three (3) alternative plans for the rowhouses. The RFP is projected to be issued sometime in 4th quarter 2018 and for a developer to be selected by the end of 1st quarter 2019. Additionally, CHA plans to submit a HUD RAD Public Housing application for the Frances Cabrini Rowhouses.
<b>Total Pending Redevelopment/ Planning</b>	<b>915</b>	<b>759</b>	<b>759</b>	<b>761</b>				

\*Offline unit count totals listed in this section are different from offline figures listed in the occupancy report due to changes in the HUD methodology for calculating offline units.

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Units Pending Demolition/Disposition Activity: Units currently pending demolition or disposition; these units will not come back online.								
Development/Site	Offline Units as of Q3 2017	Offline Units as of Q4 2017	Offline Units as of Q1 2018	Offline Units as of Q2 2018	Q3 2017 Status	Q4 2017 Status	Q1 2018 Status	Q2 2018 Status
Scattered Sites	5	5	5	5	There are 5 scattered sites units in Reg 2 pending approval for demolition or disposition.	There are 5 scattered sites units in Reg 2 pending approval for demolition or disposition.	There are 5 scattered sites units in Reg 2 pending approval for demolition or disposition.	There are 5 scattered sites units in Reg 2 pending approval for demolition or disposition.
<b>Total Pending Demolition or Disposition Activity</b>	<b>5</b>	<b>5</b>	<b>5</b>	<b>5</b>				

Non-Dwelling Units: Units used for non-dwelling purposes.								
Development/Site	Offline Units as of Q3 2017	Offline Units as of Q4 2017	Offline Units as of Q1 2018	Offline Units as of Q2 2018	Q3 2017 Status	Q4 2017 Status	Q1 2018 Status	Q2 2018 Status
Non-Dwelling Units	209	216	211	208	8 units previously used for non-dwelling purposes were removed from inventory during 3rd quarter 2017.	7 units added to the portfolio in 4th quarter 2017 were for non-dwelling purposes.	5 units previously used for non-dwelling purposes were brought back online during 1st quarter 2018.	3 units previously used for non-dwelling purposes were brought back online during the 2nd quarter 2018.
<b>Total Non-Dwelling Units</b>	<b>209</b>	<b>216</b>	<b>211</b>	<b>208</b>				

PH Units Undergoing Major or Routine Capital Maintenance: Includes sites undergoing routine repairs or maintenance, updates to align with building requirements, ADA modifications, and major capital maintenance projects.								
Development/Site	Offline Units as of Q3 2017	Offline Units as of Q4 2017	Offline Units as of Q1 2018	Offline Units as of Q2 2018	Q3 2017 Status	Q4 2017 Status	Q1 2018 Status	Q2 2018 Status
Other Senior Sites	21	26	28	29	2 units remain offline at 4645 Sheridan (Ella Flagg Apts) due to water damage. The project is scheduled for completion in 2017. 13 units at 3030 W. 21st Place (Albany Terrace) are offline and scheduled for completion in 2017. 1 unit at Edith Sampson and 1 unit at 855 W. Aldine (Hattie Callner) are offline pending repair. 4 units at Patrick Sullivan are offline due to radiant heat repair.	2 units remain offline at 4645 Sheridan (Ella Flagg Apts) due to water damage and repairs are scheduled to be completed in 2018. 18 units at 3030 W 21st Place (Albany Terrace) are offline and scheduled for completion in 2018. 1 unit at Edith Sampson and 1 unit at 855 W Aldine (Hattie Callner) are offline pending repair. 4 units at Patrick Sullivan are offline due to radiant heat repair.	2 units remain offline at 4645 Sheridan (Ella Flagg Apts) due to water damage and repairs are scheduled to be completed in 2018. 20 units at 3030 W 21st Place (Albany Terrace) are offline and scheduled for completion in 2018. 1 unit at Edith Sampson and 1 unit at 855 W Aldine (Hattie Callner) are offline pending repair. 4 units at Patrick Sullivan are offline due to radiant heat repair.	2 units remain offline at 4645 Sheridan (Ella Flagg Apts) due to water damage and repairs are scheduled to be completed in 2018. 20 units at 3030 W 21st Place (Albany Terrace) are offline and scheduled for completion in 3rd quarter 2018. 1 unit at Edith Sampson and 1 unit at 855 W Aldine (Hattie Callner) are offline pending repair. 5 units at Patrick Sullivan are offline due to radiant heat repair.
Other Family Sites	27	28	29	27	27 units are offline at Henry Horner/Westhaven at the end of 3rd quarter 2017.	28 units are offline at Henry Horner/Westhaven at the end of 4th quarter 2018.	29 units are offline at Henry Horner/Westhaven at the end of 1st quarter 2018.	27 units are offline at Henry Horner/Westhaven at the end of 2nd quarter 2018.
Scattered Sites	80	87	93	94	CHA continues to renovate units across the Scattered Site portfolio. Upon completion, units are made available for residents living in other scattered site units that need to be renovated and the previously occupied units are taken offline for construction. The number of offline units will continue to fluctuate until all scattered site units planned for renovation are completed.  The status of current offline units is as follows: - Region 1: 23 units - Region 2: 46 units - Region 3: 6 units - Region 4: 5 units	CHA continues to renovate units across the Scattered Site portfolio. Upon completion, units are made available for residents living in other scattered site units that need to be renovated and the previously occupied units are taken offline for construction. The number of offline units will continue to fluctuate until all scattered site units planned for renovation are completed.  The status of current offline units is as follows: - Region 1: 24 units - Region 2: 52 units - Region 3: 6 units - Region 4: 5 units	CHA continues to renovate units across the Scattered Site portfolio. Upon completion, units are made available for residents living in other scattered site units that need to be renovated and the previously occupied units are taken offline for construction. The number of offline units will continue to fluctuate until all scattered site units planned for renovation are completed.  The status of current offline units is as follows: - Region 1: 23 units - Region 2: 59 units - Region 3: 6 units - Region 4: 5 units	CHA continues to renovate units across the Scattered Site portfolio. Upon completion, units are made available for residents living in other scattered site units that need to be renovated and the previously occupied units are taken offline for construction. The number of offline units will continue to fluctuate until all scattered site units planned for renovation are completed.  The status of current offline units is as follows: - Region 1: 23 units - Region 2: 59 units - Region 3: 6 units - Region 4: 6 units
<b>Total Undergoing Major or Routine Capital Maintenance</b>	<b>128</b>	<b>141</b>	<b>150</b>	<b>150</b>				

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<b>RAD PBV Units Undergoing Major or Routine Capital Maintenance:</b> Includes sites undergoing routine repairs or maintenance, updates to align with building requirements, ADA modifications, and major capital maintenance projects.								
<b>Development/Site</b>	<b>Offline Units as of Q3 2017</b>	<b>Offline Units as of Q4 2017</b>	<b>Offline Units as of Q1 2018</b>	<b>Offline Units as of Q2 2018</b>	<b>Q3 2017 Status</b>	<b>Q4 2017 Status</b>	<b>Q1 2018 Status</b>	<b>Q2 2018 Status</b>
Judge Fisher Apartments	48	30	23	16	The property converted to RAD in August 2017 and most of the unit work was completed in 3rd quarter 2017. The remaining offline units are being prepared to come back online in 4th quarter 2017.	The property converted to RAD in August 2017 and most of the unit work was completed in 3rd quarter 2017. The remaining offline units are being prepared to come back online in 2nd quarter 2018.	The property converted to RAD in August 2017 and most of the unit work was completed in 3rd quarter 2017. The remaining offline units are being prepared to come back online in 2nd quarter 2018.	The property converted to RAD in August 2017 and most of the unit work was completed in 3rd quarter 2017. 16 units remain offline to allow for tuckpointing on the building's exterior, which is expected to be completed in 4th quarter 2018.
Lincoln Perry Apartments and Annex	69	67	63	59	CHA has terminated the construction contract with Novak Construction. The remaining work is being split into two separate projects with the life safety and common area work to be completed through the JOC program. The remaining units and MEP work will be completed in Spring 2018.	CHA has terminated the construction contract with Novak Construction. The remaining work is being split into two separate projects with the life safety and common area work to be completed through the JOC program. The remaining units and MEP work will be completed in Spring 2018.	CHA has terminated the construction contract with Novak Construction. The remaining work is being split into two separate projects with the life safety and common area work to be completed through the JOC program.	The remaining work is being split into two separate projects with the life safety and common area work to be completed through the JOC program. The number of units offline will fluctuate to accommodate different phases of renovation. The anticipated completion for all of the work is 1st quarter 2019.
Major Lawrence Apartments	12	10	5	3	Construction began in June 2014 and initially required 36 offline units to accommodate construction. As of the end of 3rd quarter 2017, 12 units (1 tier) are offline. Work on the remaining tier will be completed in 4th quarter 2017.	Construction began in June 2014 and initially required 36 offline units to accommodate construction. As of the end of 4th quarter 2017, construction has been completed on all but 1 unit with an additional 9 units being prepared to come back online. The exterior facade work on the remaining unit will be finished by the end of 3rd quarter 2018 and is currently going through the bid process for a general contractor.	Construction began in June 2014 and initially required 36 offline units to accommodate construction. As of the end of 1st quarter 2018, construction has been completed on all but 1 unit with an additional 4 units being prepared to come back online. The exterior facade work on the remaining unit will be finished by the end of 3rd quarter 2018 and is currently going through the bid process for a general contractor.	Construction began in June 2014 and initially required 36 offline units to accommodate construction. As of the end of 2nd quarter 2018, construction has been completed on all but 1 unit with an additional 2 units being prepared to come back online. The exterior facade work on the remaining unit will be finished by the end of 3rd quarter 2018 and is currently going through the bid process for a general contractor.
Minnie Riperton Apartments	57	48	0	0	Construction began in June 2014 and required 26 offline units originally. Due to discovered conditions, 26 additional units were taken offline for a total of 4 tiers offline as well as 5 other units that are currently pending redevelopment. The project is now expected to be completed in 1st quarter 2018. The number of offline units will fluctuate during construction.	Construction began in June 2014 and required 26 offline units originally. Due to discovered conditions, 26 additional units were taken offline for a total of 4 tiers offline as well as 5 other units that are currently pending redevelopment. The project is now expected to be completed in 1st quarter 2018. The number of offline units will fluctuate during construction.	All unit work was completed in 1st quarter 2018. Additional work on the property is expected to be completed in 2nd quarter 2018.	All unit work was completed in 1st quarter 2018. Additional work on the property is expected to be completed in 3rd quarter 2018.
<b>Total Undergoing Major or Routine Capital Maintenance</b>	<b>186</b>	<b>155</b>	<b>91</b>	<b>78</b>				



# CHA Quarterly Report, 2nd Quarter 2018

## II. Unit Delivery Status and Projections

### A. Unit Delivery Status by Site

CHA continues to pursue a variety of unit delivery strategies to achieve the original Plan for Transformation goal of rehabilitating or replacing 25,000 units of affordable housing in Chicago and to fulfill the obligations of CHA's MTW Agreement with HUD. As of June 30, 2018 the unit delivery goal of 25,000 units is 96% complete, with a total of 23,898 units. This includes 2,774 public housing units in mixed-income communities, 17,187 family, senior, and scattered site/acquisition units, and 3,937 project-based voucher units in Chicago.

Unit Delivery Summary as of Q2 2018				
Unit Delivery Category	Total Units by Unit Delivery Category	Target Population		
		Family	Senior	Supportive
<b>Total Housing Units Delivered</b>	<b>23,898</b>	<b>11,304</b>	<b>10,775</b>	<b>1,819</b>
Public Housing Units by Category	19,961	10,231	9,730	0
Traditional Family	4,907	4,907	0	0
Scattered Site	2,857	2,857	0	0
Senior	9,423	0	9,423	0
Mixed Income	2,774	2,467	307	0
PRA/PBV Units	3,937	1,073	1,045	1,819

Public Housing Unit Delivery by Site as of Q2 2018				
Phase/Development Name	Central Address	Total PH Units	Target Population	Unit Delivery Category
Ada S. Dennison-McKinley Apts	661 E 69th St	125	Senior	Senior
Albany Terrace Apts	3030 W 21st Pl	350	Senior	Senior
Alfreda Barnett Duster Apts	150 S Campbell Ave	129	Senior	Senior
Altgeld-Murray Homes	969 E 132nd Place	1,541	Family	Family
Apartamentos Las Americas	1611 S Racine Ave	212	Senior	Senior
Armour Square Apts & Annex	3216 S Wentworth Ave	384	Senior	Senior
Blake/Martinez/Wood Apts	2111 N Halsted St	321	Senior	Senior
Bousfield/Richardson-Jones Apts	4949 S Cottage Grove Ave	266	Senior	Senior
Bridgeport Elderly	841 W 32nd St	14	Senior	Senior
Bridgeport Homes	3175 S Lituanica Ave	111	Family	Family
Britton Budd Apts	501 W Surf St	172	Senior	Senior
Brooks Homes	1254 S Loomis St	330	Family	Family
Cabrini Rowhouses	900 N Hudson Ave	146	Family	Family
Caroline Hedger Apts*	6400 N Sheridan Rd	450	Senior	Senior
Casa Queretaro	2012 W 17th St	15	Family	Mixed Income
Castleman/Ella Flagg Young Apts	4945 N Sheridan Rd	436	Senior	Senior
City Gardens	330 S. Maplewood Court	25	Family	Mixed Income
Clybourn 1200	454 W Division St	26	Family	Mixed Income
Coleman Place	4100 S Prairie Ave	52	Family	Mixed Income
Crowder Place Apts	3801 N Pine Grove Ave	20	Senior	Senior
Daniel Hudson Burnham Apts*	1930 W Loyola Ave	181	Senior	Senior
Devon Place Apts	1950 W Devon Ave	19	Family	Scattered Site
Dearborn Homes	2960 S Federal St	668	Family	Family
Domain Lofts	900 N Kingsbury Ave	16	Family	Mixed Income
Edith Spurlock Sampson Apts	2640 N Sheffield St	394	Senior	Senior

\*Indicates Public Housing Developments that were converted to RAD by Q2 2018

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Public Housing Unit Delivery by Site as of Q2 2018				
Phase/Development Name	Central Address	Total PH Units	Target Population	Unit Delivery Category
<i>Elizabeth Davis Apts*</i>	440 N Drake Ave	149	Senior	Senior
<i>Fannie Emanuel Apts*</i>	3916 W Washington St	181	Senior	Senior
Flannery Apts	1507 N Clybourn Ave	252	Senior	Senior
Fountain View	3700 W Douglas Blvd	14	Family	Mixed Income
Green/Harsh Apts	4227 S Oakenwald Ave	278	Senior	Senior
Gwendolyn Place	4716 S Calumet Ave	30	Family	Mixed Income
Hansberry Square	4000 S Dearborn St	83	Family	Mixed Income
<i>Harry Schneider Apts*</i>	1750 W Peterson Ave	174	Senior	Senior
Hattie Callner Apts	855 W Aldine Ave	147	Senior	Senior
Hilliard Family Phase 1	2031 S Clark St	59	Family	Mixed Income
Hilliard Family Phase 2	2030 S State St	58	Family	Mixed Income
Hilliard Senior Phase 1	2111 S Clark St	94	Senior	Mixed Income
Hilliard Senior Phase 2	30 W Cermak Rd	94	Senior	Mixed Income
Horner-Westhaven	123 N Hoyne Ave	351	Family	Family
Ida Platt Senior Apts	2440 E 106th St	28	Senior	Senior
Irene McCoy Gaines Apts	3700 W Congress Pky	151	Senior	Senior
Jackson Square at West End	2415 W Adams St	57	Family	Mixed Income
Jazz On the Boulevard	4100 S Drexel Blvd	30	Family	Mixed Income
<i>Judge Fisher Apts*</i>	5821 N Broadway St	200	Senior	Senior
<i>Judge Slater Apts &amp; Annex*</i>	740 E 43rd St	407	Senior	Senior
Kenneth Campbell Apts	6360 S Minerva Ave	165	Senior	Senior
Keystone Place	6200 S Drexel Blvd	38	Family	Mixed Income
Lake Parc Place	3982 S Lake Park Ave	300	Family	Family
Lake Park Crescent Phase 1	4001 S Lake Park Ave	60	Family	Mixed Income
Lake Park Crescent Phase 1A For Sale	4012 S Oakenwald Ave	29	Family	Mixed Income
Langston	4100 S Langley Ave	29	Family	Mixed Income
Lawndale Gardens	2501 S California Ave	125	Family	Family
Lidia Pucinska Apts	847 N Greenview Ave	378	Senior	Senior
<i>Lincoln Perry Apts and Annex*</i>	3245 S Prairie Ave	450	Senior	Senior
<i>Long Life Apts*</i>	344 W 28th Pl	116	Senior	Senior
<i>Lorraine Hansberry Apts*</i>	5670 W Lake St	169	Senior	Senior
Lowden Homes	200 W 95th St	127	Family	Family
Mahalia Jackson Apts	9141 S South Chicago Ave	282	Senior	Senior
Mahalia Place	4157 S Indiana Ave	54	Family	Mixed Income
<i>Major Lawrence Apts*</i>	655 W 65th St	193	Senior	Senior
Mary Hartwell Catherwood Apts	3930 N Clark St	355	Senior	Senior
<i>Minnie Riperton Apts*</i>	4250 S Princeton St	339	Senior	Senior
Mohawk North	1441 N Larrabee	16	Family	Mixed Income
Mulvey Place	416 W Barry Ave	17	Senior	Senior
North Town Village Phase 1	1415 N Halsted St	39	Family	Mixed Income
North Town Village Phase 2	1408 N Burling St	40	Family	Mixed Income
Oakwood Shores 202	3750 S Cottage Grove Ave	59	Senior	Mixed Income
Oakwood Shores Phase 1A	3804 S Ellis Ave	63	Family	Mixed Income
Oakwood Shores Phase 1B	650 E Pershing Rd	63	Family	Mixed Income
Oakwood Shores Phase 2A	3738 S Langley Ave	81	Family	Mixed Income

\*Indicates Public Housing Developments that were converted to RAD by Q2 2018

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Public Housing Unit Delivery by Site as of Q2 2018				
Phase/Development Name	Central Address	Total PH Units	Target Population	Unit Delivery Category
Oakwood Shores Phase 2B	516 E 38th St	29	Family	Mixed Income
Oakwood Shores Phase 2C Mercy	3755 S Cottage Grove Ave	19	Family	Mixed Income
Oakwood Shores Terrace Phase 2D	630 E 38th St	22	Family	Mixed Income
Old Town Square	247 W Scott St	16	Family	Mixed Income
Old Town Village West	662 W Division St	66	Family	Mixed Income
One South Leavitt	1 S Leavitt	2	Family	Mixed Income
Orchard Park	1493 N Clybourn Ave	77	Family	Mixed Income
Park Boulevard Phase 1	3500 S State St	54	Family	Mixed Income
Park Boulevard Phase 2A	3600 S State St	46	Family	Mixed Income
Park Boulevard Phase 2B	3720 S Dearborn St	37	Family	Mixed Income
Park Douglas	1260 S Washtenaw Ave	60	Family	Mixed Income
Parkside Condo	511 W Division St	72	Family	Mixed Income
Parkside Condo Phase 1B	545 W Division St	35	Family	Mixed Income
Parkside of Old Town Phase 2A	544 W Oak St	39	Family	Mixed Income
Parkside of Old Town Phase IIB	467 W Division	36	Family	Mixed Income
Patrick Sullivan Apts	1633 W Madison St	482	Senior	Senior
PII Northern Region	Various	23	Family	Scattered Site
PII Southern Region	Various	14	Family	Scattered Site
Quincy	4200 S Champlain Ave	27	Family	Mixed Income
Real Estate Acquisition Program (REAP)	Various	29	Family	Scattered Site
Renaissance North	551 W North Ave	18	Family	Mixed Income
Roosevelt Square Phase 1	1200 W Roosevelt Rd	125	Family	Mixed Income
Roosevelt Square Phase 2	1300 W Roosevelt Rd	120	Family	Mixed Income
Rosenwald Courts Apartments	4643 S. Wabash Ave,	60	Senior	Mixed Income
Savoy Square	4400 S State St	60	Family	Mixed Income
Shops and Lofts at 47th	4745 S Evans Ave	28	Family	Mixed Income
SS North Central	Various	1,101	Family	Scattered Site
SS North East	Various	618	Family	Scattered Site
SS South East	Various	523	Family	Scattered Site
SS South West	Various	281	Family	Scattered Site
SS West	Various	249	Family	Scattered Site
St. Edmunds Meadows	6100 S Wabash Ave	14	Family	Mixed Income
St. Edmunds Oasis	6049 S Prairie Ave	20	Family	Mixed Income
Sterling Park Apts	3301 W Arthington St	66	Family	Mixed Income
Sullivan Station	1100 E Bowen Ave	47	Family	Mixed Income
The Dorchester	6949 S Harper Ave	12	Family	Mixed Income
The Kenmore	5040 N Kenmore Ave	99	Senior	Senior
The Pershing	3845 S State St	27	Family	Mixed Income
The Pomeroy	5650 N Kenmore Ave	104	Senior	Senior
Trumbull Park Homes	2437 E 106th St	434	Family	Family
<i>Villages of Westhaven*</i>	<i>2100 W Randolph St</i>	<i>201</i>	<i>Family</i>	<i>Family</i>
Vivian Carter Apts	6401 S Yale Ave	221	Senior	Senior
Washington Park Elderly	5300 S Woodlawn Ave	22	Senior	Senior
Washington Park Low Rises	4440 S Cottage Grove Ave	230	Family	Family
Wentworth Gardens	3770 S Wentworth Ave	343	Family	Family
West End Phase 1	2600 W Madison St	14	Family	Mixed Income
West End Phase 2	300 S Campbell Ave	65	Family	Mixed Income

\*Indicates Public Housing Developments that were converted to RAD by Q2 2018

# CHA Quarterly Report, 2nd Quarter 2018

Public Housing Unit Delivery by Site as of Q2 2018				
Phase/Development Name	Central Address	Total PH Units	Target Population	Unit Delivery Category
Westhaven Park Phase 1	1760 W Maypole Ave	87	Family	Mixed Income
Westhaven Park Phase 2B	1820 W Maypole Ave	70	Family	Mixed Income
Westhaven Park Phase 2C	1900 W Maypole Ave	46	Family	Mixed Income
Westhaven Park Tower	100 N Hermitage Ave	34	Family	Mixed Income
Wicker Park Apts & Annex	1414 N Damen Ave	225	Senior	Senior
William Jones Apts	1447 S Ashland Ave	116	Senior	Senior
Zelda Ormes Apts	116 W Elm St	269	Senior	Senior
<b>Total Public Housing Units</b>		<b>19,961</b>		

\*Indicates Public Housing Developments that were converted to RAD by Q2 2018

PRA/PBV Unit Delivery by Site as of Q2 2018			
PRA/PBV Site Name	Central Address	Total PRA Units	Target Population
Harrison Courts (city-state project-based site)	2910 W Harrison St	122	Family
Lathrop Elderly (city-state project-based site)	2717 N Leavitt St	91	Senior
Loomis Courts (city-state project-based site)	1342 W 15th St	124	Family
3714 W Wrightwood Apts	3714 W Wrightwood Ave	5	Family
5801 S Michigan	5801 S Michigan Ave	23	Supportive
5840 S Dr Martin Luther King Dr Apts	5840 S Dr Martin Luther King Jr Dr	4	Supportive
600 S Wabash Apts	618 S Wabash Ave	76	Supportive
65th Infantry Regiment Veterans Housing	1045 N Sacramento St	48	Supportive
90th Street Development	1535 W 90th St	4	Family
Access Housing	Various	38	Supportive
Anchor House	1230 W 76th St	108	Family
Archer Avenue Senior Residences	2928 S Archer Ave	12	Senior
Bettendorf Place	8425 S Saginaw Ave	18	Supportive
Boulevard Apts	Various	12	Family
Boxelder Court	6205 S Langley Ave	6	Family
Branch of Hope	5628 S Halsted St	58	Supportive
Bryn Mawr Apts	5550 N Kenmore Ave	10	Family
Buffett Place	3208 N Sheffield Ave	51	Supportive
Carling Hotel	1512 N LaSalle Dr	39	Supportive
Casa Kirk	3242 E 92nd St	5	Family
Casa Maravilla	2021 S Morgan St	15	Senior
Casa Morales	2015 S Morgan St	9	Family
Crestwood Apts	525 N Austin Blvd	57	Senior
Crowder Place Apts	3801 N Pine Grove Av	23	Senior
Deborah's Place II	1530 N Sedgwick St	39	Supportive
Deborah's Place III	2822 W Jackson Blvd	90	Supportive
Devon Place Apts	1950 W Devon Av	17	Family
Diversey Manor	3221 W Diversey Ave	50	Family
Dr King Legacy Apts	3800 W 16th St	10	Family
East Park Apts	3300 W Maypole Ave	150	Supportive
Eastwood Garden Apts	6531 S Lowe Ave	47	Family
Englewood Permanent Supportive Housing	901 W 63rd St	50	Supportive
Evergreen Towers	1343 N Cleveland Ave	10	Senior
G & A Residences at Spaulding Apts	1750 N Spaulding Ave	9	Family

\*Indicates Public Housing Developments that were converted to RAD by Q2 2018

# CHA Quarterly Report, 2nd Quarter 2018

PRA/PBV Unit Delivery by Site as of Q2 2018			
PRA/PBV Site Name	Central Address	Total PRA Units	Target Population
G & A Senior Residences at Eastgate	300 E 26th St	35	Senior
G & A Senior Residences at Ravenswood	1818 W Peterson Ave	37	Senior
G & A Senior Residences at West Ridge	6142 N California Ave	19	Senior
Greenwood Court Apts	4433 S Greenwood Ave	9	Family
Hancock House	12045 S Emerald Ave	18	Senior
Harriet Tubman	110 E 58th St	11	Supportive
Harvest Commons Apts	1519 W Warren Blvd	89	Supportive
Hilliard	2030 S State St	158	Senior
Hollywood House	5700 N Sheridan Rd	51	Senior
Hope Manor Apts	3053 W Franklin Blvd	30	Supportive
Hope Manor II	815 W 60th St	73	Supportive
Howard Apts	1569 N Hoyne Ave	12	Family
Humboldt Park Apartments (Thresholds Humboldt & Kiley House)	1819 N Humboldt Blvd	32	Supportive
Humboldt Park Residence	1152 N Christiana Ave	20	Supportive
Illinois Accessible Housing Initiative	Various	50	Supportive
Independence Apts	925 S Independence Blvd	9	Family
Ironwood Courts	6019 S Indiana Ave	14	Family
Ivy Park Homes (Formerly Princeton Park Homes)	Various	30	Family
Jade Garden Apts	336 W Cermak Rd	35	Family
Jarvis Apts	2049 W Jarvis Ave	4	Family
Karibuni Place	8200 S Ellis Ave	11	Supportive
Kenmore Plaza Apts	5225 N Kenmore Ave	105	Senior
Lake Street Studios	727 W Lake St	61	Supportive
Lake Village East	4700 S Lake Park Ave	67	Family
Leigh Johnson Courts	1034 E 73rd St	19	Family
Leland Apts	1207 W Leland Ave	14	Supportive
Leontyne Apts	4330 S Champlain Ave	14	Family
Liberty Square	3635 W Flournoy St	16	Family
Los Vecinos Apts	4250 W North Ave	11	Supportive
Luxe Properties (Formerly Barnes Real Estate)	Various	6	Family
Lyndale Place	Various	42	Family
Major Jenkins	5016 N Winthrop Ave	80	Supportive
Milwaukee Avenue Apartments	3064 N Milwaukee	11	Supportive
Montclare Senior	1210 E 78th St	38	Senior
Mt Greenwood Estates	3225 W 111th St	3	Supportive
Mulvey Place Apartments	416 W Barry Ave	23	Senior
Nathalie Salmon House	7320 N Sheridan Rd	8	Senior
Near North Apts	1244 N Clybourn Ave	46	Supportive
North & Talman III	1605 N Washtenaw Ave	8	Family
North Avenue Apts	2654 W North Ave	16	Family
Nuestro Hogar	1314 N Karlov Ave	12	Family
Park Apts	202 E Garfield Blvd	30	Family
Reba Place Fellowship	1528 W Pratt Blvd	8	Family

\*Indicates Public Housing Developments that were converted to RAD by Q2 2018

# CHA Quarterly Report, 2nd Quarter 2018

PRA/PBV Unit Delivery by Site as of Q2 2018			
PRA/PBV Site Name	Central Address	Total PRA Units	Target Population
Renaissance West Apartments	2517 W Fullerton Ave	99	Supportive
Roosevelt Towers	3440 W Roosevelt Rd	126	Senior
Rosa Parks Apts	Various Humboldt Park addresses	26	Family
Rosenwald Courts Apartments	4643 S Wabash Ave	60	Senior
San Miguel	907 W Argyle St	14	Family
Sankofa House	4041 W Roosevelt Rd	36	Supportive
Senior Suites at Auburn Gresham	1050 W 79th St	17	Senior
South Park Plaza	2600 S King Dr	34	Family
St Andrews Court Apts	50 N Hoyne Ave	30	Supportive
St Edmunds Courts	5925 S Wabash Ave	10	Family
St Leo Residence	7750 S Emerald Ave	50	Supportive
St Leo Residence Vash	7750 S Emerald Ave	40	Supportive
Sunnyside Kenmore Apts	4130 N Kenmore Ave	10	Family
The Drex Apts	8031 S Drexel Ave	12	Supportive
The Resurrection Home	2124 W 19th St	5	Family
The Suites of Autumn Green at Wright Campus	4255 N Oak Park Ave	8	Senior
Thresholds at Casa de Troy	6355 S Troy St	16	Supportive
Thresholds at Edgewater Shores	5326 N Winthrop Ave	8	Supportive
Thresholds RAD LLC	Various	145	Supportive
Tierra Linda Apts	1808 N Kedzie Ave	2	Family
Town Hall Apts	3600 N Halsted St	79	Senior
Transformation Center	5317 W Chicago Ave	40	Supportive
Trumbull Apts	1428 S Trumbull Ave	13	Supportive
Veterans New Beginnings	8140 S Racine Ave	48	Supportive
Victory Centre	9233 S Burley Ave	18	Senior
Wabash Apts	6100 S Wabash Ave	24	Supportive
Washington Park Apts	5000 S Indiana Ave	32	Supportive
Wentworth Commons	11045 S Wentworth Ave	10	Family
West Humboldt Place	3533-36 W Chicago Ave	4	Family
Wilson Yard Family Apts	1026 W Montrose Ave	16	Family
Wilson Yard Senior Apts	1032 W Montrose Ave	20	Senior
Winterberry Place	325 E 48th St	6	Family
Wrightwood Apts	3821 W Wrightwood Ave	5	Family
Wrightwood Senior Apts	2815 W 79th St	17	Senior
Xavier Apts	625 W Division	24	Family
Zapata Apts	3230 W Armitage Ave	18	Family
<b>Total PRA/PBV Units</b>		<b>3,937</b>	

\*Indicates Public Housing Developments that were converted to RAD by Q2 2018

# CHA Quarterly Report, 2nd Quarter 2018

## B. Annual Unit Delivery Projections/Status

In FY2018, CHA projects a total of 808 new units through mixed-income redevelopment, public housing rehabilitation, acquisition, and project-based vouchers through the PRA Program. As of June 30, 2018, CHA completed 90 new units in FY2018 through 90 project-based vouchers in PRA sites.

FY2018 Unit Delivery Projections/Completion				
Development/Program	FY2018 Planned Units	Q2 2018 Total	Target Population	Unit Delivery Category
Taylor Street Library and Apartments	37	0	Senior	Mixed Income
Real Estate Acquisition Program (REAP)	25	0	TBD	Acquisition (PII/REAP)
Independence (RAD)	30	0	Senior	PRA/PBV
Lathrop Phase 1A (RAD)	129	0	Family	PRA/PBV
Northtown (RAD)	30	0	Senior	PRA/PBV
Ravenswood Senior Living (RAD)	15	0	Senior	PRA/PBV
Lawson House (Mod Rehab Conversions)	100	0	Supportive	PRA/PBV
Brainerd Park Apartments	9	0	Family	PRA/PBV
Mark Twain Apartments	126	0	Family	PRA/PBV
The Marshall Hotel	90	0	Family	PRA/PBV
Pullman Artspace Lofts	6	0	Family	PRA/PBV
Tierra Linda Apartments	11	2	Family	PRA/PBV
Additional Mod Rehab Conversions	100	0	TBD	PRA/PBV
Additional PRA/PBV- TBD	100	88	TBD	PRA/PBV
<b>Total</b>	<b>808</b>	<b>90</b>		



# CHA Quarterly Report, 2nd Quarter 2018

## III. Right of Return Status

### A. Right of Return Status by Original Site

There are 16,846 households who originally lived in family and scattered site housing who have been granted a Right of Return. As of June 30, 2018, 61% of these households had moved to their final housing choice to satisfy their Right of Return; 3% had not yet made their final housing choice; 17% are deceased or have been evicted; and 19% have been unresponsive to CHA outreach and thus their location is unknown. Households who are non-responsive have an option for reinstatement should they ever contact CHA. The table below shows relocation status based on each household's original development on 10/1/99.

Relocation Status of 10.1.99 Family Households* by Site** As of 6/30/2018										
10.1.99 Development	Number of Families with a Right of Return, by Site		Satisfied Right of Return		Awaiting Right of Return		Evicted, Deceased, No HCS (Loss of Right of Return)		Option for Reinstatement (Public Notice)***	
	Number of Families	Percent of Families from Site	Number of Families	Percent of Families from Site	Number of Families	Percent of Families from Site	Number of Families	Percent of Families from Site	Number of Families	Percent of Families from Site
ABLA Homes (not including Loomis Courts)	1,153	100%	728	63%	13	1%	246	21%	166	14%
Altgeld-Murray Homes	1,717	100%	973	57%	29	2%	293	17%	422	25%
Bridgeport Homes	123	100%	83	67%	3	2%	17	14%	20	16%
Cabrini	1,770	100%	1,054	60%	83	5%	344	19%	289	16%
Dearborn Homes	639	100%	363	57%	5	1%	124	19%	147	23%
Hilliard Homes	140	100%	89	64%	1	1%	29	21%	21	15%
Horner Homes	699	100%	511	73%	2	0%	105	15%	81	12%
Ickes Homes	820	100%	455	55%	40	5%	151	18%	174	21%
Lake Parc Place	235	100%	166	71%	0	0%	27	11%	42	18%
Lathrop Homes	747	100%	217	29%	131	18%	214	29%	185	25%
Lawndale Gardens	121	100%	68	56%	3	2%	23	19%	27	22%
LeClaire Courts	402	100%	191	48%	37	9%	62	15%	112	28%
Lowden Homes	116	100%	80	69%	1	1%	14	12%	21	18%
Madden-Wells Homes	1,621	100%	890	55%	40	2%	328	20%	363	22%
Randolph Towers	139	100%	96	69%	6	4%	17	12%	20	14%
Rockwell Gardens	519	100%	295	57%	10	2%	92	18%	122	24%
SS North Central	974	100%	765	79%	5	1%	90	9%	114	12%
SS North East	605	100%	474	78%	4	1%	52	9%	75	12%
SS South East	454	100%	335	74%	2	0%	57	13%	60	13%
SS South West	262	100%	202	77%	0	0%	20	8%	40	15%
SS West	192	100%	167	87%	0	0%	10	5%	15	8%
Stateway Gardens	696	100%	444	64%	10	1%	111	16%	131	19%
Taylor Homes	1,564	100%	974	62%	53	3%	217	14%	320	20%
Trumbull Park Homes	383	100%	207	54%	7	2%	60	16%	109	28%
Washington Park Homes	367	100%	223	61%	10	3%	70	19%	64	17%
Wentworth Gardens	388	100%	243	63%	9	2%	61	16%	75	19%
<b>Grand Total</b>	<b>16,846</b>	<b>100%</b>	<b>10,293</b>	<b>61%</b>	<b>504</b>	<b>3%</b>	<b>2,834</b>	<b>17%</b>	<b>3,215</b>	<b>19%</b>

\*Does not include 10.1.99 households from Senior-designated properties.

\*\*This report reflects the 10.1.99 development only; it does not indicate where families currently reside or where they satisfied their Right of Return.

\*\*\*The public notice outreaches to 10/1/99 families who have lost their Right of Return due to non-responsiveness but have a right to reinstate.



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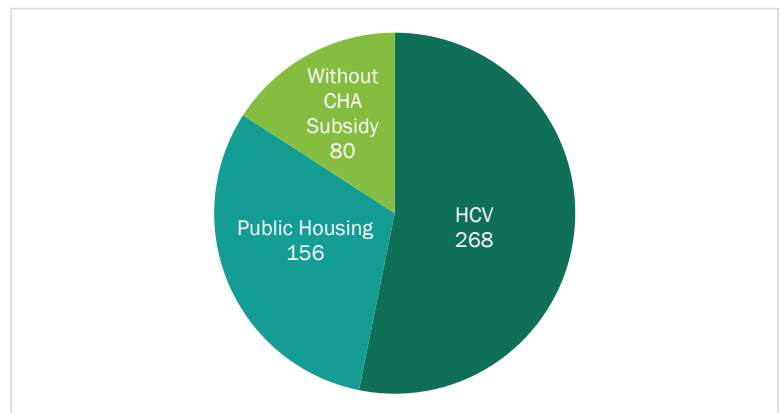
## B. Status of Households Awaiting Right of Return

All families with a Right of Return have been asked to complete a Housing Choice Survey to indicate their top three housing choices, which helps CHA to best meet their housing needs in satisfying their Right of Return. As part of CHA's obligation to the RRC, CHA posts public notices annually in seven local newspapers for three consecutive weeks to reach out to former 10/1/99 residents seeking to satisfy their Right of Return. In addition, all current CHA residents with a Right of Return have access to social service providers that offer ongoing, wrap-around support to address any barriers related to satisfying their Right of Return. CHA staff also continues to work with each resident, based on their individual needs, to fulfill the requirements of the RRC.

As of June 30, 2018, there were 504 original 10/1/99 households who had not yet satisfied their Right of Return. The table below displays their first housing preference for satisfying their Right of Return, and the pie chart shows their current location: 31% (156) currently reside in CHA public housing; 53% (268) live in the private market with a Housing Choice Voucher provided by CHA; and 16% (80) live in the private market without CHA subsidy but have expressed a desire to return to CHA housing.

Housing Choice Survey Status for Families with a Right of Return As of 6/30/2018	
Site	Total Families Choosing this Site as their First Choice
ABLA Homes	21
Altgeld-Murray Homes	11
Bridgeport Homes	4
Cabrini (all sites)	65
Dearborn Homes	5
HCV	57
Hilliard Homes	2
Horner Homes	4
Ickes Homes	20
Lakefront Properties	5
Lake Parc Place	3
Lathrop Homes	120
Lawndale Gardens	1
LeClaire Courts	34
Lowden Homes	6
Madden-Wells Homes	33
Robert Taylor Homes	39
Rockwell Gardens	9
Scattered Sites (all areas)	18
Senior Housing	1
Stateway Gardens	12
Trumbull Park Homes	6
Washington Park Homes	17
Wentworth Gardens	10
No Housing Choice Survey	1
<i>Grand Total Awaiting their Right of Return as of 2nd Quarter 2018</i>	<b>504</b>

Current Location of Households Awaiting Right of Return



Source: CHA's Housing Offer Process (HOP) database

# CHA Quarterly Report, 2nd Quarter 2018

## IV. Demographics

### A. Current Demographics

CHA serves over 15,000 households in public housing and nearly 48,000 families participating in the voucher program. Combined, there are more than 63,000 households and over 135,000 individuals living in affordable housing at CHA properties or in the private market with vouchers under CHA jurisdiction. CHA's resident population is dynamic, and CHA will continue to lease from several wait lists to offer housing to additional eligible Chicago families. Initial eligibility for the public housing and voucher programs are limited to households who earn 80% or less of the local Area Median Income (AMI). HUD establishes income limits every year based on income and family size. In 2018, 80% of the applicable AMI for a family of four is \$67,700.

The majority of current CHA heads of household are female, and, while most heads of household are African American, the number of White and Hispanic heads of household have been increasing over the past several years. The average size of CHA households has been shrinking over time, as the number of youth has decreased while the senior population has increased. Additionally, the number of CHA families living in opportunity, mobility, or general areas has continuously been growing.

	Public Housing			Section 8 Voucher			All CHA
	All Family-Designated	Senior-Designated	Total Public Housing	HCV*	PRA**	Total Voucher	
<b>OVERALL DEMOGRAPHICS</b>							
Total Households	9,240	6,279	15,519	41,064	6,879	47,943	63,462
Total Residents	23,109	6,949	30,058	96,370	9,002	105,372	135,430
<b>HOUSEHOLD SIZE</b>							
Average Household Size	2.5	1.1	1.9	2.3	1.3	2.2	2.1
<b>HEAD OF HOUSEHOLD GENDER</b>							
Female	8,141	2,930	11,071	34,134	3,543	37,677	48,748
Male	1,099	3,349	4,448	6,930	3,336	10,266	14,714
<b>RESIDENT AGE</b>							
Youth (0-17)	9,701	10	9,711	36,266	1,319	37,585	47,296
Working-Age (18-54)	9,988	107	10,095	43,407	2,348	45,755	55,850
Near-Elderly (55-61)	1,508	345	1,853	7,427	1,168	8,595	10,448
Elderly (62+)	1,912	6,487	8,399	9,270	4,167	13,437	21,836
<b>HEAD OF HOUSEHOLD RACE/ETHNICITY</b>							
African American, non-Hispanic	8,143	3,527	11,670	36,164	5,154	41,318	52,988
Hispanic, any race	933	846	1,779	3,674	421	4,095	5,874
White, non-Hispanic	134	1,041	1,175	1,083	829	1,912	3,087
Asian, non-Hispanic	16	813	829	88	449	537	1,366
Other/Unknown race	14	52	66	55	26	81	147
<b>DISABILITY STATUS</b>							
Household with a disabled member	3,644	3,136	6,780	18,793	3,259	22,052	28,832
% of households with a disabled member	39%	50%	44%	46%	47%	46%	45%
<b>HOUSEHOLD INCOME</b>							
# at 0-30% AMI (Extremely Low Income)	7,280	5,651	12,931	33,659	6,099	39,758	52,689
# at 31-50% AMI (Very Low Income)	1,338	545	1,883	5,814	669	6,483	8,366
# at 51-80% AMI (Low Income)	468	69	537	1,507	104	1,611	2,148
# at 81%+ AMI (Moderate Income)	154	14	168	84	7	91	259
% at 0-30% AMI (Extremely Low Income)	79%	90%	83%	82%	89%	83%	83%
% at 31-50% AMI (Very Low Income)	14%	9%	12%	14%	10%	14%	13%
% at 51-80% AMI (Low Income)	5%	1%	3%	4%	2%	3%	3%
% at 81%+ AMI (Moderate Income)	2%	0%	1%	0%	0%	0%	0%
<b>HEAD OF HOUSEHOLD EMPLOYMENT STATUS</b>							
Total # of Work-Eligible***	5,156	4	5,160	21,350	1,452	22,802	27,962
# of Work-Eligible Employed	3,260	3	3,263	10,907	609	11,516	14,779
% of Work-Eligible Employed	63%	75%	63%	51%	42%	51%	53%
<b>OPPORTUNITY/GENERAL &amp; MOBILITY AREAS</b>							
Households living in Mobility Areas	3,587	4,040	7,627	8,749	2,890	11,639	19,266
Households living in General or Opportunity Areas	2,038	2,842	4,880	7,333	2,665	9,998	14,878

\*HCV demographic data includes all tenant-based vouchers including HCV, VASH, Choose to Own, administered Port-Ins, and Mainstream 5yr vouchers. It does not include port-outs administered by other PHAs.

\*\*PRA demographic data includes all project-based vouchers including PBV (RAD) and Mod-Rehab.

\*\*\*Heads of Household age 18-54 who are not receiving SSI, social security, or pensions are considered work-eligible.

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## B. Wait List Demographics

CHA maintains several types of wait lists for public housing portfolios and the HCV Program. Individuals or families interested in public housing or the HCV Program must apply to wait lists to access these affordable housing options. Public housing wait lists include the Family Housing (Community-Wide) Wait List, Scattered Sites (Community Area) Wait Lists, and Senior Site-Based Wait Lists. CHA maintains separate wait lists for the HCV Program and for the Property Rental Assistance/PRA Program (project-based vouchers).

The following CHA wait list demographics are based on available data that is self-reported by applicants on the wait lists.

	Family (Community-Wide)	Scattered Site	Senior Site-Based	HCV	PRA/PBV	Total - All Wait Lists
<b>OVERALL DEMOGRAPHICS</b>						
Total Applicants*	33,975	6,997	16,591	41,826	14,260	113,649
<b>HOUSEHOLD SIZE</b>						
Average Household Size	1.8	2.3	1.2	2.2	2.3	2.0
<b>HEAD OF HOUSEHOLD GENDER</b>						
Female	23,900	4,701	8,417	29,155	9,944	76,117
Male	9,858	891	8,150	12,291	4,137	35,327
Unknown Gender	217	1,405	24	380	179	2,205
<b>HEAD OF HOUSEHOLD AGE</b>						
Working Age (18-54)	26,078	5,458	80	30,562	10,473	72,651
Near-Elderly (55-61)	3,219	831	8,815	3,903	1,510	18,278
Elderly (62+)	2,469	684	7,646	3,876	1,178	15,853
Unknown Age	2,209	24	50	3,485	1,099	6,867
<b>HEAD OF HOUSEHOLD RACE/ETHNICITY</b>						
African American, non-Hispanic	28,017	5,250	10,594	33,512	11,204	88,577
Hispanic, any race	2,773	983	1,678	4,441	1,524	11,399
White, non-Hispanic	1,211	195	1,897	1,967	708	5,978
Asian, non-Hispanic	198	34	1,577	213	91	2,113
Other or Unknown race and ethnicity	1,776	535	845	1,693	733	5,582
<b>DISABILITY STATUS</b>						
Households requesting accessible unit	704	88	2,510	2,128	708	6,138
<b>HOUSEHOLD INCOME</b>						
\$0-\$4,999	4,000	1,993	4,169	4,030	3,757	17,949
\$5,000-\$9,999	4,325	1,306	5,947	7,123	2,189	20,890
\$10,000-\$19,999	5,042	1,462	4,485	7,393	2,761	21,143
\$20,000-\$29,999	3,175	624	1,343	2,165	1,175	8,482
\$30,000+	7,934	229	572	915	723	10,373
Unknown Income	9,499	1,383	75	20,200	3,655	34,812

\*Applicants may be on multiple wait lists.

# CHA Quarterly Report, 2nd Quarter 2018

## V. Section 3 and M/W/DBE Report

### Overview of Section 3

Section 3 of the Housing and Development Act of 1968 requires that employment and other economic opportunities generated by federal financial assistance for housing and community development programs are, to the greatest extent feasible, directed toward low-income and very low-income persons, particularly those who are recipients of government assistance for housing. Opportunities are provided through hiring, contracting, or alternative programs.

### Q2 2018 Section 3–Compliance

**Hiring Requirement: 30% of all new hires must be Section 3.**

In 2<sup>nd</sup> Quarter 2018, there was a need for 119 new hires for CHA contracts executed during 2<sup>nd</sup> Quarter, with a commitment to hire 119 Section 3 new hires (100.00%) during the term of the contracts. The commitment far exceeds the required 30%. As of the end of 2<sup>nd</sup> Quarter 2018, 89 of the 119 Section 3 new hires needed were employed (74.79%). The remaining new hires will be employed in future phases over the duration of the contracts.

Q2 2018 SECTION 3 HIRES	Q2 2018	YTD
Low Income CHA PH/HCV Resident (LICHAR) Hires	64	100
Low Income Chicago Area Residents (LICAR) Hires	25	35
<b>Total Section 3 Hires</b>	<b>89</b>	<b>135</b>
Total Section 3 Hiring Requirement	30.00%	30.00%
Total Section 3 Hiring Commitment	100.00%	99.02%
<b>Total Section 3 Hiring Achievement to date</b>	<b>74.79%</b>	<b>66.50%</b>

**Contracting Requirements: Prime Contractors are required to subcontract 10% of the total contract value for construction contracts and 3% of the total contract value for all other contracts to Section 3 Business Concerns.<sup>1</sup>**

In 2<sup>nd</sup> Quarter 2018, CHA has exceeded its contracting requirement for Construction (99.83%), Professional Services (10.59%), Private Property Management (PPM) Construction (99.26%), and Private Property Management Professional Services contracts (100.00%).

Q2 2018 SECTION 3 CONTRACT AWARDS						
	Professional Service	Construction	PPM Professional Service	PPM Construction	Total	YTD
Section 3 Business Concern Contract Awards (\$)	\$124,762.52	\$3,266,689.34	\$25,288.01	\$7,262,707.81	\$10,679,447.68	\$19,094,028.90
Total CHA Contract Awards (\$)	\$1,178,392.52	\$3,272,089.34	\$25,288.01	\$7,317,204.27	\$11,792,974.14	\$53,743,944.92
Section 3 Business Concern Contract Awards (%)	10.59%	99.83%	100.00%	99.26%	90.56%	35.53%

<sup>1</sup> Contractors are required to sub-contract to the maximum extent feasible. If a contractor can document inability to meet the sub-contracting goals, 'other economic opportunities' may be offered, including mentorship programs, internships and contributions to the Section 3 Fund.

# CHA Quarterly Report, 2nd Quarter 2018

**Alternative Programs:** A prime contractor who has demonstrated its attempts, to the maximum extent feasible, to meet its Section 3 hiring and contracting goals may satisfy Section 3 obligations by engaging in indirect participation, mentorship program participation, and/or other results-oriented economic opportunities as alternative means to achieving Section 3 goals.

In addition, a contribution to CHA's Section 3 Fund is allowable under the other economic opportunities category, as long as the contribution complies with CHA's Section 3 policy.

As of June 30<sup>th</sup>, CHA's Section 3 Fund has a balance of \$702,984.23.

- From April 1, 2018 to June 30, 2018 CHA expended \$8,500.00 from the fund.
- Section 3 Fund expenditures were for Section 3 Competitive Grants and the CHA's Central Advisory Program grant program.
- CHA Contractors contributed \$131,633.41 to the fund as Other Economic Opportunities in the 2<sup>nd</sup> Quarter 2018.

## Q2 2018 Section 3–Program Highlights

Major Section 3 events undertaken during 2<sup>nd</sup> Quarter included:

MWDBE Certifications Workshop; Marketing your Business; Becoming a Primerica Agent Information Session; The Nuts and Bolts of Contracts Managements; Understanding how to apply for jobs using the Section 3 Applicant Portal; Understanding the HUD Forms; Understanding the Re-certification – Section 3 Portal; Resident Services Family Self Sufficiency Information Sessions; Careers in the Field of Healthcare Information Session; Doing Business with CHA; Introduction to Computers; Business Proposal Writing; Estimating Refresher Course; Ready, Set, Go! How to Start your Business; Evaluation Process for RFPs; Introduction to Microsoft Word; On-Center; OSHA Training; IAPPO Spring Conference & Supplier Expo; Careers in Health Care Informational Session; Intermediate Microsoft Word; Bonding Basics for Small Business; Responding to a Request for Proposal (RFP) Part I; How to Navigate on the CHA Supplier Portal; Introduction to Microsoft Excel; GPCF Placeholder; LCPtracker/B2Gnow; Advanced Microsoft Word; Business Marketing; OSHA Seminar; SBA Loan Workshop; Tools for Construction Management; Intermediate Excel; Advanced Microsoft Excel; Responding to a Request for Proposal (RFP) Part II; Premier Staffing Orientation and Hiring; SBA's Small Mentor Protégé Program; SWOT Analysis; Introduction to PowerPoint; Importance Submittal Requirements and Evaluation Criteria; What is a Solicitation; Small Business Legal Clinic; What is Section 3; Service Provider Training for Assisting S3 Applicants; Business Funding Made Easy; Resume Building Clinic; JOC Compliance Review; Intermediate PowerPoint; Advanced PowerPoint; Create Your Local Business Listing with Google & Bing; Proposal Development Training-The Gordian Group; Entrepreneurship info Session – Small Business Workshops; Relationship Between Submittal Requirements & Evaluation Criteria; Navigating the Section 3 Applicant Portal; Responding to a Small Purchase; The Business Plan; UPS Hiring Event; Section 3 Hiring Fair; Navigating the Section 3 Business Portal; Tax Preparer Class Orientation; Doing Business with CHA & Registering in the Supplier Portal; Starting a Business in Illinois; Business Builder course (5-part series on how to star and operate a small business); Transitional Training Services Orientation; S3 Compliance Weekly Meeting Scheduled Every Monday; Marketing and Branding; Time Management Training; Responding to a RFP Part III; Dollars and Sense: Smart Ways to Finance Your Small Business; Responding to an Event; WordPress for Ecommerce: Building a virtual store using Wordpress; Evaluation Criteria of a RFP; Entrepreneurship Program – Small Business Workshops; Retail and Hospitality Training Information Session-National Retail Federation; Building the Perfect Resume Part I; Market Research & Competitive Analysis-SBA; The Business Plan, Instructor-SBA, Entrepreneurship Info Session – Small Business Workshop; Rainbow Push Construction Summit; DPC-Contract Compliance Requirements; Using Microsoft Word to create your Resume; Business Funding Made Easy-Bloom Lends/Craig Feldman; SBA Loan Workshop-SBA/Mark Ferguson; Arts and Technology Information Session – CHICAT/Walter Bush; Doing Business with the Department of Energy; SPCDM Pre – Apprentice Training Program Orientation; Canon EOE Copier Training; Tag Associates Business Plan Workshop; DPC-PPM Construction & Procurement Networking Session; Building the Perfect Resume Part II; Building Your Business Using Social Media – Daniel Covington; and Choose to Own Home Ownership Info Session.

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## M/W/DBE Overview and YTD Compliance

The Chicago Housing Authority (CHA) takes all necessary and reasonable steps to ensure that Minority, Women, and Disadvantaged Business Enterprise (M/W/DBE) contractors have the maximum opportunity to compete for and perform on contracts and subcontracts administered by the CHA.

MBE/WBE/DBE goals vary depending on the contract amount and type. Construction contracts are broken down by their contract value, requiring a different percentage requirement for each threshold, as detailed below. All Professional Service and Supply & Delivery contracts have a twenty percent (20%) participation requirement. Any contract under twenty-five thousand dollars (\$25,000) does not require M/W/DBE participation.

The chart below outlines the MBE/WBE/DBE participation requirements and achievements for 2<sup>nd</sup> Quarter based on expenditures.

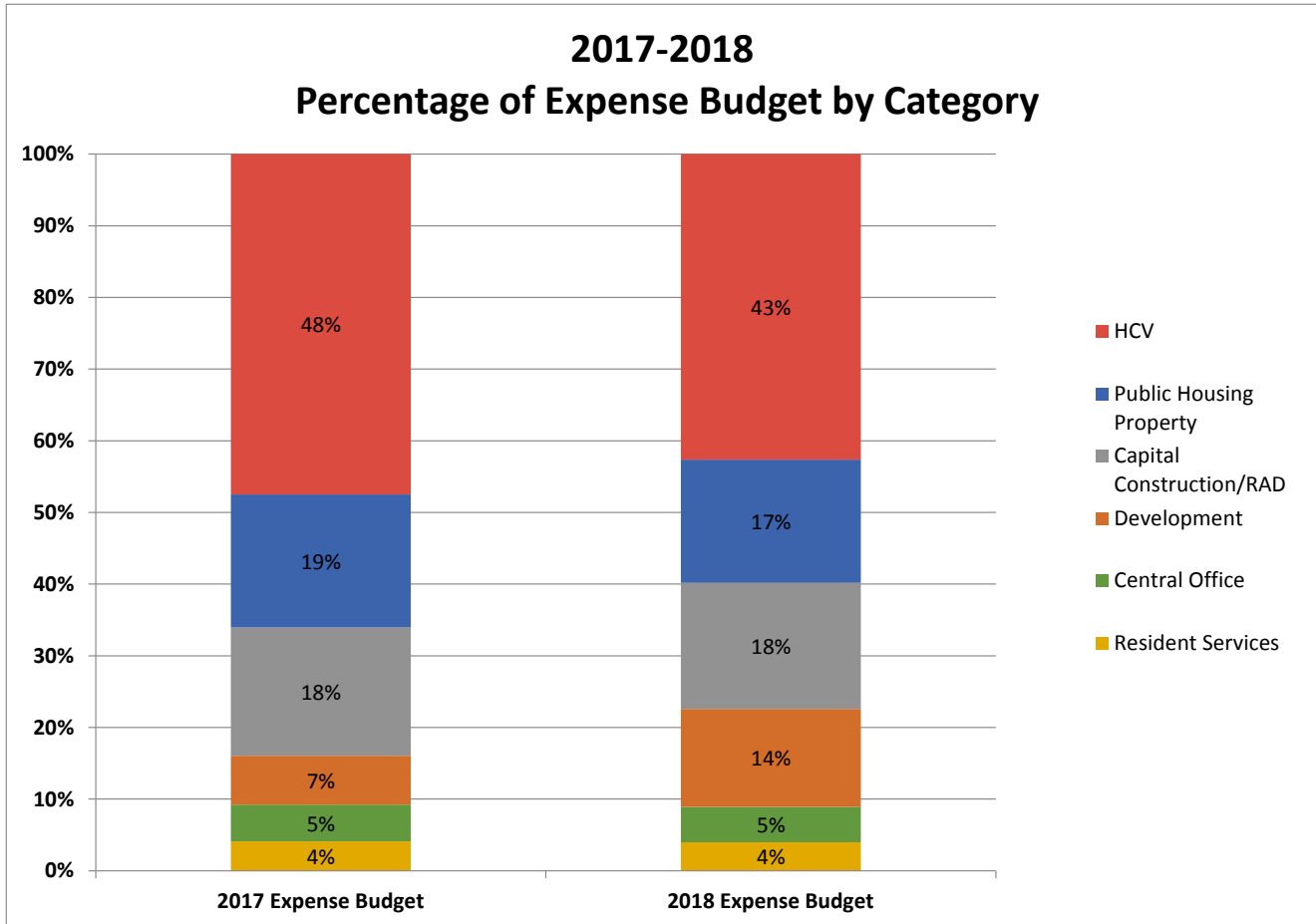
Type of Contract	Contract Amount (\$)	MBE/WBE/DBE Participation Goals (%)	2018 - 2nd Quarter Total Payments	2018 - 2nd Quarter Payments for credit M/W/DBE Primes and Subcontractors	2018 - 2nd Quarter MBE/WBE/DBE Participation Rate (%)	YTD MBE/WBE/DBE Participation Rate (%)
Construction	25,000 - 200,000	25.00%	\$2,495,787.16	\$682,482.92	27.35%	30.07%
	200,001 - 500,000	30.00%	\$139,231.45	\$98,686.76	70.88%	68.21%
	500,001 - 1,000,000	35.00%	\$156,154.33	\$111,899.94	71.66%	70.26%
	1,000,001+	40.00%	\$21,080,828.66	\$9,152,919.10	43.42%	43.92%
Pro Svc and Supply & Delivery	25,000+	20.00%	\$22,714,432.60	\$8,058,711.50	35.48%	42.53%
Private Property Management	25,000+	20.00%	\$29,700,733.28	\$13,120,842.57	44.18%	50.03%

# CHA Quarterly Report, 2nd Quarter 2018

## VI. CHA Funding Summary

As an MTW agency, CHA has the flexibility to combine MTW sources of funding, including Public Housing Operating Subsidy, Capital Funds, and HCV Program funds, into a single fund. This allows CHA to allocate funding based on agency priorities and Plan Forward goals. The following charts show how CHA resources are budgeted across major categories of agency operations and activities: HCV Program, Public Housing Property, Resident Services, Development, Capital Construction, and Central Office. While CHA's funding sources are relatively stable, requirements or decisions to increase resources in one category results in decreases in available funding for other categories.

The below chart will be updated annually in the 1st quarter to reflect the current year budget.



Expense Category	2017 Expense Budget	2017 Percentage	2018 Expense Budget	2018 Percentage
HCV	\$ 514,461	48%	\$ 513,610	43%
Public Housing Property	\$ 200,856	19%	\$ 206,903	17%
Capital Construction/RAD	\$ 193,665	18%	\$ 211,577	18%
Development	\$ 74,160	7%	\$ 164,588	14%
Central Office	\$ 55,219	5%	\$ 59,403	5%
Resident Services	\$ 44,603	4%	\$ 48,151	4%
Grand Total	\$ 1,082,964	100%	\$ 1,204,232	100%

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## VII. CHA Voucher Utilization

Each year, the CHA sends a request to HUD regarding the distribution of its vouchers between block grant vouchers and leasing vouchers. The number of vouchers assigned to each category is based on projected leasing for the year and other funding needs across the agency. In order to satisfy overall voucher utilization goals, the projections take into account factors such as estimated attrition (vouchers returned each month), average search time once a voucher is issued, and estimated number of new participants leasing up each month.

Voucher Election*	
	2018 Authorized
Block Grant Vouchers	5,230
Leasing Vouchers	47,066
TOTAL	52,296

Progress on Utilization Goals	
Total Vouchers Leased as of 1/1/18	46,802
Total Vouchers Leased as of 6/30/2018	47,154
Difference (Increase/Decrease)	352

Total Voucher Utilization	
	6/30/2018
Total Vouchers Leased	47,154
Total Vouchers Available	52,296
% Leasing Utilization	90%

Other Voucher Utilization Key Indicators	
	6/30/2018
Vouchers Returned in 2018 (Attrition)	1,165
Vouchers Issued in 2018	780
Vouchers Leased in 2018	1,679
Voucher Holders Currently Searching for Units	462

\* Voucher utilization data includes all tenant-based vouchers (including Housing Choice Voucher, VASH, Choose to Own, and administered Port-Outs) and project-based vouchers (excluding RAD and mod-rehab). It does not include CHA administered Port-Ins.



# CHA Quarterly Report, 2nd Quarter 2018

## VIII. CHA Exception Payment Standards

### Background

- Since 2010, CHA, under its MTW authority, is authorized to apply exception payment standards up to 300% of the HUD FMR.
- CHA's current MTW authority allows HCV households to receive an exception payment standard when:
  - Living in a Mobility Area; or
  - A Reasonable Accommodation is approved.
- In August 2014, CHA lowered the limit on exception payment standards to 150% of the HUD FMR.
- In March 2018, CHA began granting exception payment standards up to 250% of the HUD FMR for families with disabilities with a reasonable accommodation if needed for accessibility reasons approved by Department of Housing Rights Non-Discrimination.

### Analysis of Exception Payment Standards

- CHA currently administers 2,315 vouchers with approved exception payment standards, representing approximately 5.0% of CHA's HCV portfolio. This data is as of 6/30/18.

% FMR	Active Exception Payment Standards as of 3/31/2018	Active Exception Payment Standards as of 6/30/2018	Change from 3/31/18 to 6/30/18
Under 111%*	589	689	100
111-120%	403	461	58
121-135%	444	516	72
136-150%	607	633	26
151-180%**	2	3	1
181-200%	1	1	0
201-250%	7	11	4
251-300%	10	1	-9
<b>TOTAL</b>	<b>2,063</b>	<b>2,315</b>	<b>252</b>

Reason for Exception Payment Standard	Active Exception Payment Standards as of 3/31/18	Active Exception Payment Standards as of 6/30/18	Change from 3/31/2018 to 6/30/18
Reasonable Accommodation	54	82	28
Opportunity/Mobility Area***	2,009	2,233	224
<b>TOTAL</b>	<b>2,063</b>	<b>2,315</b>	<b>252</b>

\* HUD does not regard payment standards below 111% of FMR as exception payment standards. However, CHA's payment standard does not go up to 110%, and CHA has historically considered any payment standard that exceeds the Payment Standard Schedule as an exception, even if it is still below 111% of FMR.

\*\* Five (5) of the participants with payment standards over 150% of FMR have HUD waivers to remain at their current levels and eight (8) are approved for up to 250% of FMR due to an approved reasonable accommodation request.

\*\*\* As of March 1, 2018, HCV transitioned from utilizing Opportunity Areas, which are based on census tracts, to Mobility Areas, which are based on community areas, to evaluate whether a resident's unit qualifies them for an exception payment standard.

# CHA Quarterly Report, 2nd Quarter 2018

## Transition Timeline for Exception Payment Standards Above 150% FMR

- CHA lowered its limit on exception payment standards to 150% FMR in August 2014. Exception payment standards over 150% FMR are in the process of being phased out as participants come in for their recertifications.
- CHA sent letters to all participants with exception payment standards over 150% FMR in late August 2014 to explain the policy change and its implications for them.
- CHA expects that all exception payment standards over 150% will be phased out by late 2018, based on the following schedule.
- This schedule is based on the timing of participants' recertifications; some participants may choose to move between recertifications, meaning some exception payment standards may be phased out sooner.

	Total EPS Households	Households in Opportunity Areas	Households with a Reasonable Accommodation
<b>Total Households over 150% FMR as of August 2014</b>	<b>288</b>	<b>280</b>	<b>8</b>
<b>New Households over 150% FMR as of 6/30/18*</b>	<b>7</b>	<b>7</b>	<b>0</b>
<b>Transitioned as of 6/30/18</b>	<b>292</b>	<b>284</b>	<b>8</b>
<b>Remaining for Transition as of 6/30/18</b>	<b>3</b>	<b>3</b>	<b>0</b>
<b>Households Transitioning in 2016</b>			
1st Quarter 2016	0	0	0
2nd Quarter 2016	0	0	0
3rd Quarter 2016	0	0	0
4th Quarter 2016	0	0	0
<b>Households Transitioning in 2017</b>			
1st Quarter 2017	0	0	0
2nd Quarter 2017	0	0	0
3rd Quarter 2017	0	0	0
4th Quarter 2017	0	0	0
<b>Households Transitioning in 2018</b>			
1st Quarter 2018	0	0	0
2nd Quarter 2018	0	0	0
3rd Quarter 2018	1	1	0
4th Quarter 2018	2	2	0

\*These families had a change in household composition or payment standard moving them to a different FMR category. According to CHA policy, these families' payment standards will be adjusted at their next biennial recertifications, which will bring them below 150% FMR.

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## IX. CHA Capital Plan as of 2nd Quarter 2018

CHA Capital Plan as of 6/30/2018 (000's omitted)

	2018 Budget	2018 Q2	2019 Proposed	2020 Proposed	2021 Proposed	2022 Proposed
<b>SOURCES</b>						
1 Capital Grant	\$ 109,921	\$ 123,713	\$ -	\$ 20,747	\$ 25,464	\$ 17,498
2 Third Party Financing - Bonds Taxable	223,078	26,118	69,932	61,780	33,270	-
3 Third Party Financing - Bonds Tax Exempt	-	58,621	39,809	5,990	5,000	-
4 LIHTC & Mortgages/CHA Loan Repayment	-	26,157	110,253	50,648	59,190	4,780
5 MTW Funds	-	18,481	7,600	-	3,501	-
6 Other Funds	3,488	19,845	2,787	-	-	-
<b>Total Available Source</b>	<b>\$ 336,487</b>	<b>\$ 272,935</b>	<b>\$ 230,381</b>	<b>\$ 139,165</b>	<b>\$ 126,425</b>	<b>\$ 22,278</b>
<b>USES</b>						
Development	\$ 164,588	\$ 152,623	\$ 100,861	\$ 75,500	\$ 49,417	\$ 15,998
Capital Construction	73,230	55,516	42,650	5,240	4,500	1,500
Rental Assistance Demonstration	98,669	64,796	86,870	58,425	72,508	4,780
<b>Total Uses</b>	<b>\$ 336,487</b>	<b>\$ 272,935</b>	<b>\$ 230,381</b>	<b>\$ 139,165</b>	<b>\$ 126,425</b>	<b>\$ 22,278</b>
Bal Sheet Change/Unspent Funding	-	-	-	-	-	-
<b>REMAINING FUNDS</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>